

# Maintenance plans



A1 proofreading not yet effective for this page. In the meantime, you can ask any questions on the [forum](#).

It is possible to plan maintenance plans for each machine/equipment, consisting of:

- **one-off planned actions:** do such and such a thing on such and such a machine on such and such a date
- **recurring planned actions:** do this thing on this machine every X days, Y months, or Z years.

## List of maintenance operations

**Access:** *Actions* → *Maintenance plans*

The screenshot shows a software window titled "Plans de maintenance". The window has a header bar with a calendar icon, the title "Plans de maintenance", and filter options: "Tout" (selected), "Simple", "Géné", and "Pour" with a dropdown menu set to "<tous>". Below the header is a table with columns: "Id.", "Machine", "yp", "Id Ct", "Contact", "Société", "par", "Type tâche", "Libellé descriptif", "Act", "Tous les", "réquenc", and "Début". The table contains two rows of data:

Id.	Machine	yp	Id Ct	Contact	Société	par	Type tâche	Libellé descriptif	Act	Tous les	réquenc	Début
1	LANK1		0				EM	Graisser les roulements	<input checked="" type="checkbox"/>	1	Ans	27/02/2
2	VEH1		0				EM	Changer le filtre à air	<input checked="" type="checkbox"/>	1	Ans	27/02/2

On the right side of the table, there are several buttons: "Nouveau +", "Nouv (U) +", "Modifier" (with a pencil icon), "Supprimer" (with a trash icon), "Actions" (with a right arrow icon), and "Fermer" (with an X icon).

This screen displays recurring operations scheduled for machines/equipment.

It does not allow creation or modification.

**Access:** from the **Maintenance** tab of the machine sheet

**Fiche Matériel**

Code: MPC-BB01 N° série: 450894

Dénomination: Bemax MiniPC

Caractéristiques | Autre | Observations | Images | Maintenance | Pièces compta | Contrats

### Opérations récurrentes

T	Id	Cible	Prochaine	S	Description	Par	Recurrence
	1	INT15	17/01/27		Nettoyage ventilateur	JT	1 ans

### Liste des opérations

T	Id	Date	S	Description	Par
	7	21/01/26		Envoyer le certificat de conformité au client	JT
	15	17/01/26		Nettoyage ventilateur	JT
	14	02/01/26		Changement carte mère	JT

The upper part of the screen 1 presents recurring maintenance operations, while the lower part 2 presents the operations carried out or to be carried out: one-off operations, plus operations recurring.

## Recurring maintenance sheet

**Access:** via the 3 button to modify recurring actions on the machine sheet.

Fiche maintenance planifiée 1

Planification maintenance

Type action Maintenance  Activée Valider ✓

Pour LANK1 Fat Bike VTC électrique SUV E-Bike MG600 + LANKELEISI Annuler ✕

Action Graisser les roulements

Afaire par Eléonore MAROLEX (EM) Priorité ... Normal

Tous les 1 ans

Début le 27/02/2024 de à Prochaine action 27/02/2025 N° génération

Afficher 3 jours avant la date d'échéance, dans le menu principal

Lieu

Commentaire

<Non lié>

If you indicate in the **Show** field that it must be displayed 3 days before the due date, it will be displayed from 3 days before in the to-do list widget.

The **generation number** is a numeric incremented by 1 with each generation. In this case, the action wording may include the string #NUM, which will be replaced by the number when the action is generated. The simplest application of this possibility is the management of “anniversary” actions: for example, you want a reminder each year mentioning the age of your bike: note “Bike #NUM years” in the description, 0 in the generation number, and the next birthday as the start date. On the scheduled date, an action will be generated, with the label 1 year old bike.

The **Activated** box allows you to activate or deactivate the automatic generation of the maintenance operation.

It is possible to link a recurring maintenance action to a project or task. If the project or task is completed, the planned maintenance action will not be generated.

## Occasional maintenance sheet

**Access 1:** via the button to modify maintenance actions on the machine sheet.

**Access 2:** Activity → Actions → List of actions.

This is a [action](#), maintenance type.

Action maintenance planifiée 6

Maintenance 6 27/02/24 21:13:39 EM

Pour LANK1 Fat Bike VTC électrique SUV E-Bike LANKELEISI MG600 +

Libellé Astiquer les chromes Statut Afaire

Par Eléonore MAROLEX (EM) Priorité Normal

A faire le 27/02/2024 09:00 au 27/02/2024 18:00 0j 9h 0mn Aff 3

Fait le Lieu

Détails

<Non lié>

It is possible to link a maintenance action to a project or task.

### Other “Machines” articles

- [Machine kits](#)
- [Machines](#)
- [Maintenance plans](#)
- [Rental planning](#)
- [Rentals / Loans \(multi-lines\)](#)
- [Rentals / Loans \(single lines\)](#)

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