

Turnover and margin



A1 proofreading not yet effective for this page. In the meantime, you can ask any questions on the [forum](#).

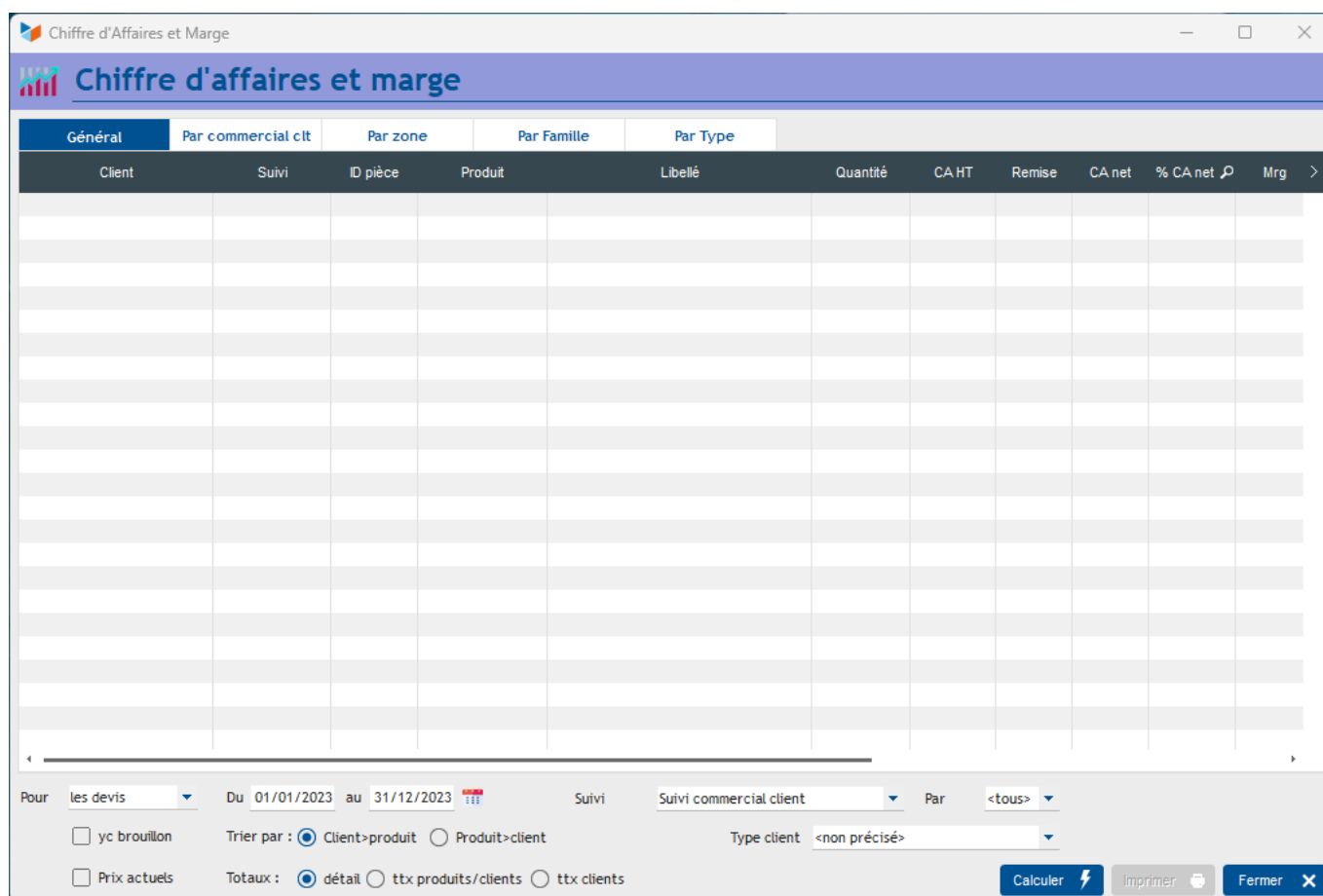
This screen allows you to calculate turnover and margin, for a defined period, by analyzing invoices and customer credits.

It can also calculate the same data by analyzing quotes, orders, or DNs.

Using the screen

Access: *Statistics* → *Turnover and margins*

When “invoice” data is requested, the “credit note” data is taken into account when displaying the results.



On the screen, indicate the dates of the period you want to take into account and the other filters.

If you check the box **including draft**, the documents with [draft] status will be taken into account.

If you check the **Current prices** box, the margin calculation will be made from the purchase prices appearing on the product sheet. Otherwise, the margin calculation is carried out according to the

purchase price memorized by the document lines (You can check the memorized value of the purchase price by clicking on the modification button of the invoice line, on the invoice card screen, or via right-click on the item line).

The **By Seller** and **By Area** tabs present the results, totaled by seller (the user code indicated in the "Tracked by" box of the part, and by region (deducted from the postal code and country code), while the **By Family** tab presents the results by product family. If customer types have been defined, the **By Type** tab gives the results by customer type.



Other Stats articles

[DEB/DES](#)

[KiKoi-PaKoi](#)

[Monthly results](#)

[Objectives](#)

[Parts by category](#)

[Prize list](#)

[Products by periods](#)

[Turnover and margin](#)

From:

<https://manuel.gestan.fr/> - **Le manuel de Gestan**

Permanent link:

<https://manuel.gestan.fr/en/wiki/stats/camarge>

Last update: **2025/06/24 21:16**